Trustee of the Trust Funds

Meeting Location : New Ipswich Town office, 661 Turnpike Road, New Ipswich

Meeting Date : November 12, 2020

Attendees : Bentti Hoiska and Carol Romeril

Not in attendance Robert Zinsmeister

Meeting was called to order at 9:10am

Old Business

Approve minutes of meeting August 26,2020

David Mayes has not been contacted for a meeting. This will be set up for Q1 2021

New Business :

Jim Coffey attended the meeting as a guest to confirm that all CRF funds approved at the 2020 Town Meeting have been received and deposited to the appropriate trust funds. It was confirmed that the deposit was made on June 3, 2020.

There were no disbursement requests.

The withdrawal of Three Bearings Fees for 3/1/20 -5/31/20 were approved :

CCRF \$1,396.38 CTF \$733.69 Payment for fees for the SAU87 CRF of \$782.43 has been sent directly to SAU 87 for Payment.

The following deposits were accepted :

 New Ipswich Cemetery Common Trust Fund \$1,500 grave opening – Income \$4,650 sale of lots – Principal

The budget for 2021 was reviewed and agreed to submit the same as 2020 budget. There are unspent amounts in 2020 for training and travel however it is hoped that at some point in 2021 in person training may be available for Trustees.

A request was received for documents needed in electronic format for the Town Audit. A request will be sent to Three Bearings to see if they can make these available via their portal to the Town Administrator.

Meeting was adjourned at 9:55am